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APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.								
10/820,199	04/07/2004	Alana King	49335.2600	7410								
7590 Howard Sobelman, Esq. Snell & Wilmer L.L.P. One Arizona Center 400 E. Van Buren Phoenix, AZ 85004-2202		04/30/2007	<table border="1"><tr><td colspan="2">EXAMINER</td></tr><tr><td colspan="2">LIU, I JUNG</td></tr><tr><td>ART UNIT</td><td>PAPER NUMBER</td></tr><tr><td>3691</td><td></td></tr></table>		EXAMINER		LIU, I JUNG		ART UNIT	PAPER NUMBER	3691	
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Please find below and/or attached an Office communication concerning this application or proceeding.

The time period for reply, if any, is set in the attached communication.

Office Action Summary

Application No.

10/820,199

Applicant(s)

KING ET AL.

Examiner

Marissa Liu

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-- The MAILING DATE of this communication appears on the cover sheet with the correspondence address --

Period for Reply

A SHORTENED STATUTORY PERIOD FOR REPLY IS SET TO EXPIRE 3 MONTH(S) OR THIRTY (30) DAYS, WHICHEVER IS LONGER, FROM THE MAILING DATE OF THIS COMMUNICATION.

- Extensions of time may be available under the provisions of 37 CFR 1.136(a). In no event, however, may a reply be timely filed after SIX (6) MONTHS from the mailing date of this communication.
- If NO period for reply is specified above, the maximum statutory period will apply and will expire SIX (6) MONTHS from the mailing date of this communication.
- Failure to reply within the set or extended period for reply will, by statute, cause the application to become ABANDONED (35 U.S.C. § 133). Any reply received by the Office later than three months after the mailing date of this communication, even if timely filed, may reduce any earned patent term adjustment. See 37 CFR 1.704(b).

Status

- 1) ☒ Responsive to communication(s) filed on 07 April 2004.
- 2a) ☐ This action is **FINAL**. 2b) ☒ This action is non-final.
- 3) ☐ Since this application is in condition for allowance except for formal matters, prosecution as to the merits is closed in accordance with the practice under *Ex parte Quayle*, 1935 C.D. 11, 453 O.G. 213.

Disposition of Claims

- 4) ☒ Claim(s) 1-20 is/are pending in the application.
- 4a) Of the above claim(s) _____ is/are withdrawn from consideration.
- 5) ☐ Claim(s) _____ is/are allowed.
- 6) ☒ Claim(s) 1-20 is/are rejected.
- 7) ☐ Claim(s) _____ is/are objected to.
- 8) ☐ Claim(s) _____ are subject to restriction and/or election requirement.

Application Papers

- 9) ☐ The specification is objected to by the Examiner.
- 10) ☐ The drawing(s) filed on _____ is/are: a) ☐ accepted or b) ☐ objected to by the Examiner.
Applicant may not request that any objection to the drawing(s) be held in abeyance. See 37 CFR 1.85(a).
Replacement drawing sheet(s) including the correction is required if the drawing(s) is objected to. See 37 CFR 1.121(d).
- 11) ☐ The oath or declaration is objected to by the Examiner. Note the attached Office Action or form PTO-152.

Priority under 35 U.S.C. § 119

- 12) ☐ Acknowledgment is made of a claim for foreign priority under 35 U.S.C. § 119(a)-(d) or (f).
- a) ☐ All b) ☐ Some * c) ☐ None of:
- ☐ Certified copies of the priority documents have been received.
 - ☐ Certified copies of the priority documents have been received in Application No. _____.
 - ☐ Copies of the certified copies of the priority documents have been received in this National Stage application from the International Bureau (PCT Rule 17.2(a)).

* See the attached detailed Office action for a list of the certified copies not received.

Attachment(s)

- | | |
|--|---|
| 1) <input checked="" type="checkbox"/> Notice of References Cited (PTO-892) | 4) <input type="checkbox"/> Interview Summary (PTO-413)
Paper No(s)/Mail Date. _____ |
| 2) <input type="checkbox"/> Notice of Draftsperson's Patent Drawing Review (PTO-948) | 5) <input type="checkbox"/> Notice of Informal Patent Application |
| 3) <input type="checkbox"/> Information Disclosure Statement(s) (PTO/SB/08)
Paper No(s)/Mail Date _____ | 6) <input type="checkbox"/> Other: _____ |

DETAILED ACTION

Claim Rejections - 35 USC § 102

1. The following is a quotation of the appropriate paragraphs of 35 U.S.C. 102 that form the basis for the rejections under this section made in this Office action:

A person shall be entitled to a patent unless –

(a) the invention was known or used by others in this country, or patented or described in a printed publication in this or a foreign country, before the invention thereof by the applicant for a patent.

2. Claims rejected under 35 U.S.C. 102(a) as being unpatentable by Scolini et al., US Pub. No.: 2003/0233321 A1 (PTO 892 form A).

3. As per claim 1, Scolini et al. teaches a method for enabling a review of individual account statements assembled for batch printing, comprising:

displaying a directory of individual account statements assembled for batch printing(¶ 1221; ¶ 1230; ¶ 0549, where “index” or “listing” is equivalent of “directory”); preventing the batch printing until all individual account statements are approved and released for printing (¶ 0448; ¶ 1221; ¶ 1230); receiving, from a user, a selection of an account statement from the directory for review (¶ 0006; ¶ 0455; ¶ 1358; page 59); presenting the selected account statement to the user (¶ 0642); and receiving, from the user after said presenting, one of: an approval of the selected account statement, a rejection of the selected account statement, a correction of the selected account statement, a request for regeneration of the selected account statement, and a request to delete the selected account statement (¶ 0008; ¶ 0447-0448; ¶ 0470; ¶ 1436).

4. As per claim 2, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising: enabling the batch printing only after all the

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individual account statements are approved and released for printing (§ 0448; § 0273; § 0636; § 0642; § 1221; § 1230).

5. As per claim 3, Scolini et al. teaches the method of claim 2 described above. Scolini et al. further teaches the method comprising: generating a report corresponding to the batch printing (§ 1214).

6. As per claim 4, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising: approving and releasing any of the individual business statements that are not selected for review (§ 0487-§ 490).

7. As per claim 4, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising: identifying an individual account statement having an error (§ 0458-0459); and designating the individual account statement having the error for review (§ 0458-0459).

8. As per claim 6, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising: receiving the correction to the selected account statement from the user (§ 1218; § 1433), the correction including at least one of: a change of a value appearing on the selected account statement and a change of a layout of the selected account statement (§ 1218; § 1433; § 0173; § 0365; § 0508; § 01254).

9. As per claim 7, Scolini et al. teaches the method of claim 6 described above. Scolini et al. further teaches the method comprising: receiving the change of the value appearing on the selected account statement, wherein the value is not changed in a financial database from which the individual account statements are generated; and requiring a regeneration of the selected

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account statement in response to the change in the value (§ 0215; § 0224-0225; § 0227 § 0244-0247).

10. As per claim 8, Scolini et al. teaches the method of claim 6 described above. Scolini et al. further teaches the method comprising: receiving the change of the layout from the user, wherein the layout of the selected account statement is changed and regeneration of the selected account statement is not required (§ 1218; § 1433; § 0173; § 0365; § 0508; § 01254).

11. As per claim 9, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising:

receiving the approval of the selected account statement from the user (§ 0127; § 0134);

receiving a release from the user for printing the selected account statement (§ 0127; § 0677); and

printing all the individual account statements when there are no further individual account statements selected for review (§ 0127; § 0677).

12. As per claim 10, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising: receiving the approval of the selected account statement from the user (§ 0008; § 0447-0448; § 0470; § 1436) and placing the approved account statement in the directory for review (§ 0006; § 0455; § 1358; page 59).

13. As per claim 11, Scolini et al. teaches the method of claim 10 described above. Scolini et al. further teaches the method comprising: receiving an unapproval of the approved account statement from a second user; and preventing the batching printing of all the individual account

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statements until an approval of the unapproved account statement is received (§ 0448; § 1221; § 1230).

14. As per claim 12, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising: receiving the request for regenerating the selected account statement; receiving new data for the selected account statement from a financial database; and regenerating the selected account statement using the new data, wherein remaining individual account statements are not regenerated due to regeneration of the selected account statement (§ 0215; § 0224-0225; § 0227 § 0244-0247).

15. As per claim 13, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising: receiving the request to purge the selected account statement (§ 0710; § 0740-07430); and removing only the purged account statement from the batch printing (§ 0710; § 0740-0743; § 0923).

16. As per claim 14, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising: receiving a request from the user to print only the selected account statement on a local printer; and locally printing the selected account statement without printing all the individual account statements (§ 1214; § 1220-1221).

17. As per claim 15, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches the method comprising: generating a report corresponding to the batch printing of the individual account statements, the report comprising at least one of a number of the individual account statements selected for quality review, a number of the individual account statements printed in the batch printing, a financial amount corresponding to changes made in the

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individual account statements, and a number of errors in the individual account statements (§ 1214; § 0008; § 0447-0448; § 0470; § 1436).

18. As per claim 16, Scolini et al. teaches the method of claim 1 described above. Scolini et al. further teaches said individual account statements comprising individual credit card account statements (§ 0257; § 1015).

19. As per claim 17, claim 17 is equivalent of claim 1. Please see claim 1 rejection.

20. As per claim 18, claim 18 is equivalent of claim 1. Please see claim 18 rejection.

21. As per claim 19, claim 19 is equivalent of claim 9. Please see claim 19 rejection.

22. As per claim 20, Scolini teaches the method of claim 18 described above. Scolini further teaches the method comprising: entering the correction to the selected account statement; and when the correction is a change to a financial value: entering the changed financial value in a database from which the selected account statement was generated; and regenerating the selected account statement to include the changed financial value (§ 0215; § 0224-0225; § 0227 § 0244-0247).

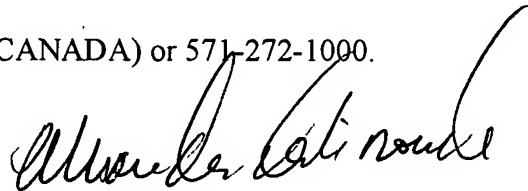
Conclusion

Any inquiry concerning this communication or earlier communications from the examiner should be directed to Marissa Liu whose telephone number is 571-270-1370. The examiner can normally be reached on IFP.

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If attempts to reach the examiner by telephone are unsuccessful, the examiner's supervisor, Alexander G. Kalinowski can be reached on 571-272-6711. The fax phone number for the organization where this application or proceeding is assigned is 571-273-8300.

Information regarding the status of an application may be obtained from the Patent Application Information Retrieval (PAIR) system. Status information for published applications may be obtained from either Private PAIR or Public PAIR. Status information for unpublished applications is available through Private PAIR only. For more information about the PAIR system, see <http://pair-direct.uspto.gov>. Should you have questions on access to the Private PAIR system, contact the Electronic Business Center (EBC) at 866-217-9197 (toll-free). If you would like assistance from a USPTO Customer Service Representative or access to the automated information system, call 800-786-9199 (IN USA OR CANADA) or 571-272-1000.



ALEXANDER KALINOWSKI
SUPERVISORY PATENT EXAMINER